



LERETA

SPECIALTY TAX SERVICES

LERETA understands the complexities of non-standard product lines and their nuances for tax service. Our solutions, flexibility and expertise eliminate client pain points and empower our clients to entrust unique portfolios to a trusted partner, reducing the associated risks of what is normally a manual process performed by our clients.

More than 9 million properties in all 50 states are under the care of LERETA's tax service, we have the lowest loss ratios in the industry and clients choose us because of our expertise, innovation and our tireless commitment to extraordinary customer service.

Reverse Mortgages

LERETA provides tax certificates to reverse mortgage lenders that lists exemptions, amounts due and parcel ID numbers. We also provide tax service to reverse portfolios. LERETA's tax service procures amounts, facilitates payments, reporting and refund processing, and customer service research for some of the country's largest reverse mortgage portfolios.

Manufactured Housing Servicing

LERETA has serviced manufactured homes since 2007, and our subject matter experts are keenly aware of the nuances for manufactured housing taxation in each jurisdiction and the variety of ways the home may be assessed. After a thorough evaluation of each asset, we leverage our unique processes and tax line set up procedure to ensure we can accurately identify if the property is a chattel-only loan and if a separate tax bill is due for the land.

Oil & Gas Tax Servicing

Property tax bills on oil & gas rights require unique mathematical calculations for payment. Multiple interested parties will share ownership percentages of these rights, making tracking and payments a nightmare without the right knowledge and systems in place. LERETA's Oil & Gas Tax Service calculates amounts owed, facilitates payments and presents copies of bills back to the client for their records. LERETA manages oil & gas tax service for some of the country's largest servicers, making us an expert and trusted partner in this high touch and niche line of business.

Private Wealth & Trust Tax Servicing

Understanding that there is a family trust or estate at stake, we know that values of real estate are high and involve escrow payments that carry large liability dollar amounts. Our team of trusted experts ensures clients have all property tax reporting and payments completed accurately and on time, even if these functions are managed outside standard servicing and escrow with our client partners.

REITS & Corporate Owned Assets

Executing property tax payments on time, to the proper agencies, with accurate bill amounts can pose significant challenges for REITS and corporate owned asset portfolios that attempt to handle this in-house. LERETA's tax service shifts the workload and liability for procuring tax bill amounts and payment remittance in a cost-effective way.

Texas Tax Appeals

LERETA's Dallas Tax Office assists clients with filing appeals on property tax assessments for properties in Texas.

For more than 35 years, LERETA has had a single focus: delivering extraordinary service to the origination and servicing community. With national coverage and scalable infrastructure designed to support best-in-class service, innovation and flexibility for every customer, we are the industry's most advanced tax and flood service provider.



4,000+
clients
nationwide



\$17B+
tax payments
processed annually



6M
tax
loans



25M+
flood
loans



24K+
tax
agencies

LERETA

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